**INTEREST RATES MARKET NOTICE**

**Date: 31 August 2016**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM28”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 2 September 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** PMM28

**Nominal Issued** R 65,000,000.00

**Issue Price** 100%

**Coupon** 8.358% (3 Month JIBAR as at 26 August 2016 of 7.358% plus 100bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 March 2017

**Books Close Date(s)** 22 November, 20 February

**Interest Payment Date(s)** 2 December, 2 March

**Last Day to Register** By 17:00 on21 November, 19 February

**Issue Date** 2 September 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 September 2016

**First Interest Payment Date** 2 December 2016

**ISIN No.** ZAG000139148

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM28%20Pricing%20Supplement%20\_Executed%2002092016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM28%20Pricing%20Supplement%20_Executed%2002092016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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